

AIA ENGINEERING LIMITED

Regd. Office.: 115, GVMM Estate, Odhav Road, Odhav, Ahmedabad 382 410

PART - I UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER 2012.

(Rs. in Lacs)

Sr. No.	Particulars	STANDALONE FINANCIALS					
		Quarter ended			Nine Months ended		Year ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
	(1)	(2)	(3)	(4)	(5)	(6)	
1	Net Sales / Income from operations (Net of Excise duties)	37710.66	37950.43	32683.11	110888.19	86555.86	120845.49
	Other Operating Income	1403.62	1449.86	688.62	4140.47	1809.12	6410.51
	Total Income from Operations (net)	39114.28	39400.29	33371.73	115028.66	88364.98	127256.00
2	Expenditure :						
	a) Cost of Material Consumed	13038.34	13004.78	11157.00	38675.57	31978.58	42077.41
	b) Purchase of Stock-in-Trade	5603.95	6031.92	5488.90	17166.46	15279.54	20722.40
	c) Changes in Inventories of Finished Goods, Work-in-progress and stock-in-trade	(582.44)	563.42	572.25	(182.62)	(3787.56)	(2173.05)
	d) Employee Benefits Expenses	1283.96	1259.10	1044.06	3741.86	3095.33	4178.36
	e) Depreciation & amortization expenses	774.65	760.64	652.85	2287.16	1866.47	2547.20
	f) Other Expenses	12915.18	14822.00	10361.98	39138.44	27413.91	38856.48
	g) Total Expenditure (a+b+c+d+e+f))	33033.64	36441.86	29277.04	100826.87	75846.27	106208.80
3	Profit from Operations before other Income, Finance Costs & Exceptional Items (1-2)	6080.64	2958.43	4094.69	14201.79	12518.71	21047.20
4	Other Income	310.68	434.07	249.45	1344.19	2417.12	1165.31
5	Profit from ordinary activities before Finance Costs & Exceptional Items (3+4)	6391.32	3392.50	4344.14	15545.98	14935.83	22212.51
6	Finance Costs	55.67	58.41	62.13	207.78	154.99	213.40
7	Profit from ordinary activities after Finance Costs but before Exceptional Items (5-6)	6335.65	3334.09	4282.01	15338.20	14780.84	21999.11
8	Exceptional Items	-	-	-	-	-	-
9	Profit (+) /Loss (-) from Ordinary Activities before Tax (7-8)	6335.65	3334.09	4282.01	15338.20	14780.84	21999.11
10	Tax Expenses (Provision for Taxation)						
	(i) Current Tax	2207.53	728.01	1288.40	4899.48	4484.80	6659.00
	(ii) Deferred Tax	50.07	42.67	65.34	89.54	77.54	249.36
	Total Tax (i+ii)	2257.60	770.68	1353.74	4989.02	4562.34	6908.36
11	Net Profit (+) /Loss (-) from Ordinary Activities after Tax (9-10)	4078.05	2563.41	2928.27	10349.18	10218.50	15090.75
12	Extraordinary Items (Net of Tax Expenses Rs. NIL).	-	-	-	-	-	-
13	Net Profit (+) / Loss (-) for the period (11-12)	4078.05	2563.41	2928.27	10349.18	10218.50	15090.75
14	Less: Share of profit / (loss) of Associates	-	-	-	-	-	-
15	Less: Minority Interest	-	-	-	-	-	-
16	Net Profit after Minority Interest (13-14-15)	4078.05	2563.41	2928.27	10349.18	10218.50	15090.75
17	Less: Prior Period Adjustment	-	-	-	-	-	-
18	Net Profit after Adjustment (16-17)	4078.05	2563.41	2928.27	10349.18	10218.50	15090.75
19	Paid-up Equity Share Capital – Face Value of Rs.2 each.	1886.41	1886.41	1886.41	1886.41	1886.41	1886.41
20	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous accounting year						93986.14
21	Earning Per Share (EPS)						
	Basic and diluted EPS before & after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)						
	BASIC	4.32	2.72	3.10	10.97	10.83	16.00
	DILUTED	4.32	2.72	3.10	10.97	10.83	16.00

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PART - II UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER 2012.

Sr. No.	Particulars	STANDALONE FINANCIALS					
		Quarter ended			Nine Months ended		Year ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
A.	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	No. of Equity Shares	36171250	36171250	36171250	36171250	36171250	36171250
	Percentage of Shareholding	38.35%	38.35%	38.35%	38.35%	38.35%	38.35%
2	Promoters & Promoter group Shareholding						
	(a) - Pledged/Encumbered - Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	- Percentage of shares (as a % of the total share capital of the Company).	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(b) Non-encumbered						
	- Number of Shares	58149120	58149120	58149120	58149120	58149120	58149120
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the Company).	61.65%	61.65%	61.65%	61.65%	61.65%	61.65%
	Particulars	3 month ended 31.12.2012					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the year		NIL				
	Received during the quarter		1				
	Disposed of during the quarter		1				
	Remaining unresolved at the end of the quarter		NIL				

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PART - I UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER 2012.

(Rs. in Lacs)

Sr. No.	Particulars	CONSOLIDATED FINANCIALS					
		Quarter ended			Nine months ended		Year ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
	(1)	(2)	(3)	(4)	(5)	(6)	
1	Net Sales / Income from operations (Net of Excise Duty)	40165.89	42579.40	33989.20	125212.61	94397.59	135252.74
	Other Operating Income	1433.39	1450.61	688.62	4170.99	1809.12	6413.90
	Total Income from Operations (net)	41599.28	44030.01	34677.82	129383.60	96206.71	141666.64
2	Expenditure :						
	a) Cost of Material Consumed	17346.13	17513.51	15337.13	51495.80	43403.14	58000.76
	b) Purchase of Stock-in-Trade	-	-	1,339.11	-	2,853.16	-
	c) Changes in Inventories of Finished Goods, Work-in-progress and stock-in-trade	(3698.65)	356.15	(2972.44)	(2686.13)	(7738.15)	(3758.02)
	d) Employee benefit expenses	2016.03	1994.85	1679.22	5863.62	4821.31	6488.52
	e) Depreciation & amortization expenses	869.87	855.22	751.84	2569.13	2158.99	2944.43
	f) Other Expenses	17665.49	18624.59	12305.69	52882.72	33943.98	53605.56
	g) Total Expenditure (a+b+c+d+e+f)	34198.87	39344.32	28440.55	110125.14	79442.43	117281.25
3	Profit from Operations before other Income, Finance Costs & Exceptional Items (1-2)	7400.41	4685.69	6237.27	19258.46	16764.28	24385.39
4	Other Income	446.07	465.30	275.60	1563.05	890.63	1327.31
5	Profit from ordinary activities before Finance Costs & Exceptional Items (3+4)	7846.48	5150.99	6512.87	20821.51	17654.91	25712.70
6	Finance Costs	109.76	126.49	105.26	392.08	208.43	439.18
7	Profit from ordinary activities after Finance Costs but before Exceptional Items (5-6)	7736.72	5024.50	6407.61	20429.43	17446.48	25273.52
8	Exceptional Items	-	-	-	-	-	-
9	Profit (+) / Loss (-) from Ordinary Activities before Tax (7-8)	7736.72	5024.50	6407.61	20429.43	17446.48	25273.52
10	Tax Expenses (Provision for Taxation)						
	(i) Current Tax	2385.31	912.89	1330.82	5568.85	4600.57	6962.47
	(ii) Deferred Tax	7.98	78.90	58.23	80.76	66.61	190.62
	Total Tax (i+ii)	2393.29	991.79	1389.05	5649.61	4667.18	7153.09
11	Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9-10)	5343.43	4032.71	5018.56	14779.82	12779.30	18120.43
12	Extraordinary Items (Net of Tax Expenses Rs. NIL).	-	-	-	-	-	-
13	Net Profit (+) / Loss (-) for the period (11-12)	5343.43	4032.71	5018.56	14779.82	12779.30	18120.43
14	Less: Share of profit / (loss) of Associates	-	-	-	-	-	-
15	Less: Minority Interest	33.54	19.14	(8.27)	72.51	(23.17)	74.57
16	Net Profit after Minority Interest (13-14-15)	5309.89	4013.57	5026.83	14707.31	12802.47	18045.86
17	Less: Prior Period Adjustment	-	-	-	-	-	-
18	Net Profit after Adjustment (16-17)	5309.89	4013.57	5026.83	14707.31	12802.47	18045.86
19	Paid-up Equity Share Capital - Face Value of Rs.2 each.	1886.41	1886.41	1886.41	1886.41	1886.41	1886.41
20	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous accounting year						121655.64
21	Earning Per Share (EPS)						
	Basic and diluted EPS before & after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)						
	BASIC	5.67	4.28	5.32	15.67	13.55	19.21
	DILUTED	5.67	4.28	5.32	15.67	13.55	19.21

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A.	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	No. of Equity Shares	36171250	36171250	36171250	36171250	36171250	36171250
	Percentage of Shareholding	38.35%	38.35%	38.35%	38.35%	38.35%	38.35%
2	Promoters & Promoter group Shareholding						
	(a) - Pledged/Encumbered - Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	- Percentage of shares (as a % of the total share capital of the Company).	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(b) Non-encumbered						
	- Number of Shares	58149120	58149120	58149120	58149120	58149120	58149120
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the Company).	61.65%	61.65%	61.65%	61.65%	61.65%	61.65%

Particulars	3 month ended 31.12.2012
B INVESTOR COMPLAINTS	
Pending at the beginning of the year	NIL
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	NIL

NOTES

- 1 The above Un-audited Financial Results for the Quarter and Nine months ended 31st December 2012 have been reviewed by the Audit Committee and were taken on record by the Board of Directors in their respective meetings held on 11th February 2013.
- 2 The Company has only one primary segment i.e. manufacturing of High Chrome Mill Internals.
- 3 The Un-audited Financial Results for the Quarter and Nine months ended 31st December 2012 have been Limited Reviewed by the Statutory Auditors of the Company.
- 4 The consolidated Financial Results comprises of the results of the parent company i.e. AIA Engineering Ltd. and its subsidiaries viz. Welcast Steels Ltd., Bangalore, DCPL Foundries Ltd., Ahmedabad, Vega Industries (Middle East) F.Z.E.,UAE, Vega Industries Ltd., U.K., Vega Industries Ltd., U.S.A., Vega Steels Industries (RSA) Pty. Ltd., South Africa and Wuxi Weigejia Trade Co. Ltd., China.
- 5 The previous Period / Year figures have been regrouped, reclassified and restated wherever necessary as per Revised Schedule VI and in Compliance with SEBI Circular Dated 16th April 2012 to make them comparable with the current periods / Year figures.

By Order of Board of Directors
For AIA Engineering Limited
Sd/-

Place - Ahmedabad
Date - 11th February 2013

(Bhadresh K. Shah)
Managing Director