



AIA Engineering Ltd.

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

| | | Pre-AMALGAMATION | |
|--|--------------------------------------|--|---|
| Name of the Company : | AIA ENGINEERING LIMITED | Scrip Code : | AIAENG |
| Name of the Scrip | AIA ENGINEERING EQUITY SHARES | As on | 13.09.2013 |
| Partly Paid-up Shares | No. of Partly Paid-up Shares | As a % of total No. of partly paid-up shares | As a % of total No. of shares |
| Held by Promoter / Promoter Group | NIL | | |
| Held by Public | | | |
| Total | | | |
| Outstanding Convertible Securities | No. of Outstanding Securities | As a % of total No. of Outstanding Convertible Securities | As a % of total No. of Shares of Company, assuming full conversion of the Convertible Securities |
| Held by Promoter / Promoter Group | NIL | | |
| Held by Public | | | |
| Total | | | |
| Warrants | No. of Warrants | As a % of total no. of Warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by Promoter / Promoter Group | NIL | | |
| Held by Public | | | |
| Total | | | |
| Total Paid-up Capital of the Company, assuming full conversion of warrants and Convertible Securities | 94320370 | | 100% |



(1)

An ISO 9001 Certified Company

Regd. Office : 115, G.V.M.M. Estate, Odhav Road, Ahmedabad - 382410. Gujarat, India.
Tel. : +91 79 22901078 | Fax : 91 79 22901077 | www.aiaengineering.com



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(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

| | | | | | PRE-AMALGAMATION | | | |
|-----------------------|---|-------------------------------|---------------------|---|---|----------------------------|--|------------------------|
| Name of the Company : | | AIA ENGINEERING LIMITED | | | Scrip Code : | | AIAENG | |
| Name of the Scrip | | AIA ENGINEERING EQUITY SHARES | | | As on | | 13.09.2013 | |
| Category Code | Category of shareholder | No. of Shareholders | Total No. of Shares | No. of shares held in dematerialized form | Total shareholding as a percentage of total No. of Shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | No. of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 6 | 58149120 | 58149120 | 61.65 | 61.65 | 0.00 | 0.00 |
| (b) | Central Govt./State Govt. (s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Financial Institutions /Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub-Total (A)(1) | 6 | 58149120 | 58149120 | 61.65 | 61.65 | 0.00 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non Resident Individuals /Foreign Individuals | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2) | 6 | 58149120 | 58149120 | 61.65 | 61.65 | 0.00 | 0.00 |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | 26 | 5903015 | 5903015 | 6.26 | 6.26 | 0.00 | 0.00 |
| (b) | Financial Institutions /Banks | 1 | 500 | 500 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Central Govt. / State Govt. (s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 39 | 25421767 | 25421767 | 26.95 | 26.95 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (i) | Any Other | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub-Total (B) (1) | 66 | 31325282 | 31325282 | 33.21 | 33.21 | 3.52E-05 | 0.00 |

(2)



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AIA Engineering Ltd.

| Category Code | Category of shareholder | No. of Shareholders | Total No. of Shares | No. of shares held in dematerialized form | Total shareholding as a percentage of total No. of Shares | | Shares pledged or otherwise encumbered | |
|---------------|--|---------------------|---------------------|---|---|----------------------------|--|------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | No. of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (2) | Non-institutions | | | | | | N.A. | N.A. |
| (a) | Bodies Corporate | 160 | 3411183 | 3411183 | 3.62 | 3.62 | 80.00 | 0.00 |
| (b) | Individuals - | | | | | | | |
| (i) | Individual shareholders holding nominal share capital upto Rs.1 Lakh. | 7597 | 1282231 | 1281601 | 1.36 | 1.36 | 87357.00 | 6.81 |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs.1 lakh. | 1 | 79192 | 79192 | 0.08 | 0.08 | 12500.00 | 15.78 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Any Other (Specify) Clearing Member | 32 | 18759 | 18759 | 0.02 | 0.02 | 15.00 | 0.08 |
| | NRI/OCB/NRN | 91 | 54603 | 54603 | 0.06 | 0.06 | 0.00 | 0.00 |
| | Trust | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub-Total (B) (2) | 7881 | 4845968 | 4845338 | 5.14 | 5.14 | 99952 | 2.06 |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 7947 | 36171250 | 36170620 | 38.35 | 38.35 | 99952 | 0.28 |
| | TOTAL(A) + (B) | 7953 | 94320370 | 94319740 | 100.00 | 100.00 | 99952 | 0.11 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | N.A. | 0.00 | 0.00 | 0.00 |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | N.A. | 0.00 | 0.00 | 0.00 |
| (2) | Public | 0 | 0 | 0 | N.A. | 0.00 | 0.00 | 0.00 |
| | GRAND TOTAL (A)+ (B)+(C) | 7953 | 94320370 | 94319740 | 100.00 | 100.00 | 99952 | 0.11 |



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AIA Engineering Ltd.

| Sr. No. | Name of the Shareholder | Category of Shareholders (Promoters / Public) | Number of Shares | Locked-in Shares as a percentage of total number of shares (i.e. Grand Total (A) +(B) +(C) indicated in Statement at para (I)(a) above) |
|---------|-------------------------|---|------------------|--|
| | | | | |
| NIL | | | | |

| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|--|---|---------------------------|--|--|
| Sr. No. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A) + (B) +(C) indicated in Statement at para (I) (a) above) | |
| | | | | |
| NIL | | | | |
| TOTAL | | | | |

| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares | | | | |
|---|-----------------------|---|---------------------------|--|
| Sr. No. | NAME OF THE DR HOLDER | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A) + (B) +(C) indicated in Statement at para (I) (a) above) |
| | | | | |
| NIL | | | | |
| TOTAL | | | | |

Place: Ahmedabad
Date: 24.09.2013



For AIA Engineering Limited

(S. N. Jetheliya)
Company Secretary

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AIA ENGINEERING LTD.

| Sr. No. | Name of the Shareholder | Details of shares held | | | Encumbered Shares (*) | | | Details of Warrants | | | Details of Convertible Securities | | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------------|-----------------------------------|-------------|-----------------------|--|----------------------|---|------------------------------------|---|-----------------------------------|--------------|--|--|
| | | No. of Shares held | As a % of Grand Total (A)+(B)+(C) | No. | As a % (V)/(III)* | As a % of Grand Total (A)+(B)+(C) of sub-clause (I)(a) | No. of Warrants held | As a % total number of warrants of the same class | No. of convertible securities held | As a % total number of convertible securities of the same class | | | | |
| (I)(b) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | (II) | (III) | (IV) | (V) | (VI) = (V)/(III)* | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | | |
| 1 | Bhadresh K. Shah - ANEPS7040G | 39626875 | 42.01 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 42.01 | | |
| 2 | Bhadresh K. Shah - HUF - AACCHB7323M | 18502025 | 19.62 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 19.62 | | |
| 4 | Mrs. Khusali B. Shah - AFGS2913H | 10210 | 0.01 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.01 | | |
| 5 | Mrs. Bhumnika B. Shah - AFGS2824F | 10005 | 0.01 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.01 | | |
| 6 | Mrs. Gita B. Shah - ANEPS5859E | 5 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| | TOTAL | 58149120 | 61.65 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 61.65 | | |



AIA ENGINEERING LTD.

| (I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares of the Company. | | | | | | | | | | |
|--|--|------------------|---|----------------------|---|------------------------------------|---|--|--|--|
| Sr. No. | Name of the Shareholder | Number of Shares | Shares as a percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above) | Details of Warrants | | Details of Convertible Securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | |
| | | | | No. of Warrants held | As a % total number of warrants of the same class | No. of convertible securities held | As a % total number of convertible securities of the same class | | | |
| 1 | HDFC Trustee Company Ltd.-HDFC Prud. Fund - AAATH1809A | 3835354 | 4.07 | 0.00 | 0.00 | 0.00 | 0.00 | 4.07 | | |
| 2 | Burgundy Asset Management Ltd. A/c Burgundy Emerging Markets Fund | 1159370 | 1.23 | 0.00 | 0.00 | 0.00 | 0.00 | 1.23 | | |
| 3 | Genesis Indian Investment Company Ltd. - AAACG6911D | 3857489 | 4.09 | 0.00 | 0.00 | 0.00 | 0.00 | 4.09 | | |
| 4 | ICICI Prudential Life Insurance Company - AAACI7351P | 1391362 | 1.48 | 0.00 | 0.00 | 0.00 | 0.00 | 1.48 | | |
| 5 | Small Cap World Fund Inc - AABCS3581L | 4840050 | 5.13 | 0.00 | 0.00 | 0.00 | 0.00 | 5.13 | | |
| 6 | Birla Sun life Trustee Co. Pvt. Ltd. A/c Birla Sun life Midcap Fund AAATB0102C | 1083309 | 1.15 | 0.00 | 0.00 | 0.00 | 0.00 | 1.15 | | |
| 7 | Tata AIA Life Insurance Co. Ltd. Whole Life MID cap Equity fund ULIP 009 - 04/01/07 WLE 110 - AABCT3784C | 1001799 | 1.06 | 0.00 | 0.00 | 0.00 | 0.00 | 1.06 | | |
| 8 | Pineridge Investments Asia Ltd. A/c Pineridge Investments of Mauritius Ltd. | 1064252 | 1.13 | 0.00 | 0.00 | 0.00 | 0.00 | 1.13 | | |
| 9 | Mathews India fund - AABTM6157F | 2306467 | 2.45 | 0.00 | 0.00 | 0.00 | 0.00 | 2.45 | | |
| 10 | Nalanda India Equity Fund LTD. AADCN6131F | 7918845 | 8.40 | 0.00 | 0.00 | 0.00 | 0.00 | 8.40 | | |
| | TOTAL | 28458297 | 30.17 | 0.00 | 0.00 | 0.00 | 0.00 | 30.18 | | |
| (I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares of the Company. | | | | | | | | | | |
| Sr. No. | Name of the Shareholder | Number of Shares | Shares as a percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above) | Details of Warrants | | Details of Convertible Securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | |
| | | | | No. of Warrants held | As a % total number of warrants of the same class | No. of convertible securities held | As a % total number of convertible securities of the same class | | | |
| 1 | Nalanda India Equity Fund Limited - AADCN6131F | 7918845 | 8.40 | 0.00 | 0.00 | 0.00 | 0.00 | 8.40 | | |
| 2 | Smallcap World Fund, INC AABCS3581L | 4840050 | 5.13 | 0.00 | 0.00 | 0.00 | 0.00 | 5.13 | | |
| | TOTAL | 12758895 | 13.53 | 0 | 0 | 0 | 0 | 13.53 | | |



