

**(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company : **AIA ENGINEERING LIMITED**

Scrip Code :

**AIAENG**

As on:

**30.09.2010**

| Category Code | Category of shareholder   | No. of Shareholders | Total No. of Shares | No. of shares held in dematerialized form | Total shareholding as a percentage of total No. of Shares |                            | Shares pledged or otherwise encumbered |                        |
|---------------|---|---------------------|---------------------|---|---|----------------------------|--|------------------------|
|               |   |                     |                     |   | As a percentage of (A+B)                                  | As a percentage of (A+B+C) | No. of Shares                          | As a percentage        |
| (I)           | (II)  | (III)               | (IV)                | (V)                                       | (VI)  | (VII)                      | (VIII)                                 | (IX) = (VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group</b>                          |                     |                     |   |   |                            |  |                        |
| <b>(1)</b>    | <b>Indian</b>   |                     |                     |   |   |                            |  |                        |
| (a)           | Individuals / Hindu Undivided Family  | 7                   | 58151565            | 58131555                                  | 61.65   | 61.65                      | 0.00                                   | 0.00                   |
| (b)           | Central Govt./State Govt. (s)   | 0                   | 0                   | 0   | 0.00  | 0.00                       | 0.00                                   | 0.00                   |
| (c)           | Bodies Corporate  | 0                   | 0                   | 0   | 0.00  | 0.00                       | 0.00                                   | 0.00                   |
| (d)           | Financial Institutions /Banks   | 0                   | 0                   | 0   | 0.00  | 0.00                       | 0.00                                   | 0.00                   |
| (e)           | Any Other (Specify)   | 0                   | 0                   | 0   | 0.00  | 0.00                       | 0.00                                   | 0.00                   |
|               | <b>Sub-Total (A)(1)</b>   | <b>7</b>            | <b>58151565</b>     | <b>58131555</b>                           | <b>61.65</b>  | <b>61.65</b>               | <b>0.00</b>                            | <b>0.00</b>            |
| <b>(2)</b>    | <b>Foreign</b>  |                     |                     |   |   |                            |  |                        |
| (a)           | Individuals (Non Resident Individuals /Foreign Individuals                  | 0                   | 0                   | 0   | 0.00  | 0.00                       | 0.00                                   | 0.00                   |
| (b)           | Bodies Corporate  | 0                   | 0                   | 0   | 0.00  | 0.00                       | 0.00                                   | 0.00                   |
| (c)           | Institutions  | 0                   | 0                   | 0   | 0.00  | 0.00                       | 0.00                                   | 0.00                   |
| (d)           | Any Other (Specify)   | 0                   | 0                   | 0   | 0.00  | 0.00                       | 0.00                                   | 0.00                   |
|               | <b>Sub-Total (A)(2)</b>   | <b>0</b>            | <b>0</b>            | <b>0</b>                                  | <b>0.00</b>   | <b>0.00</b>                | <b>0.00</b>                            | <b>0.00</b>            |
|               | <b>Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)</b> | <b>7</b>            | <b>58151565</b>     | <b>58131555</b>                           | <b>61.65</b>  | <b>61.65</b>               | <b>0.00</b>                            | <b>0.00</b>            |
| <b>(B)</b>    | <b>Public Shareholding</b>  |                     |                     |   |   |                            | N.A.                                   | N.A.                   |
| <b>(1)</b>    | <b>Institutions</b>   |                     |                     |   |   |                            | N.A.                                   | N.A.                   |
| (a)           | Mutual Funds / UTI  | 31                  | 11814424            | 11814424                                  | 12.53   | 12.53                      | 0.00                                   | 0.00                   |
| (b)           | Financial Institutions /Banks   | 1                   | 500                 | 500                                       | 0.00  | 0.00                       | 0.00                                   | 0.00                   |
| (c)           | Central Govt. / State Govt. (s)   | 0                   | 0                   | 0   | 0.00  | 0.00                       | 0.00                                   | 0.00                   |
| (d)           | Venture Capital Funds   | 0                   | 0                   | 0   | 0.00  | 0.00                       | 0.00                                   | 0.00                   |
| (e)           | Insurance Companies   | 0                   | 0                   | 0   | 0.00  | 0.00                       | 0.00                                   | 0.00                   |
| (f)           | Foreign Institutional Investors   | 53                  | 18764407            | 18764407                                  | 19.89   | 19.89                      | 0.00                                   | 0.00                   |
| (g)           | Foreign Venture Capital Investors   | 0                   | 0                   | 0   | 0.00  | 0.00                       | 0.00                                   | 0.00                   |
| (h)           | Any Other -Trust  | 2                   | 677                 | 677                                       | 0.00  | 0.00                       | 0.00                                   | 0.00                   |
|               | <b>Sub-Total (B) (1)</b>  | <b>87</b>           | <b>30580008</b>     | <b>30580008</b>                           | <b>32.42</b>  | <b>32.42</b>               | <b>0.00</b>                            | <b>0.00</b>            |

| Category Code | Category of shareholder  | No. of Shareholders | Total No. of Shares | No. of shares held in dematerialized form | Total shareholding as a percentage of total No. of Shares |                            | Shares pledged or otherwise encumbered |                        |
|---------------|--|---------------------|---------------------|---|---|----------------------------|--|------------------------|
|               |  |                     |                     |   | As a percentage of (A+B)                                  | As a percentage of (A+B+C) | No. of Shares                          | As a percentage        |
| (I)           | (II)   | (III)               | (IV)                | (V)                                       | (VI)  | (VII)                      | (VIII)                                 | (IX) = (VIII)/(IV)*100 |
| (2)           | <b>Non-institutions</b>  |                     |                     |   |   |                            | N.A.                                   | N.A.                   |
| (a)           | Bodies Corporate   | 277                 | 2932296             | 2932296                                   | 3.11  | 3.11                       | 0.00                                   | 0.00                   |
| (b)           | Individuals -  |                     |                     |   |   |                            |  |                        |
| (i)           | Individual shareholders holding nominal share capital upto Rs.1 Lakh.            | 10097               | 1642432             | 1641692                                   | 1.74  | 1.74                       | 0.00                                   | 0.00                   |
| (ii)          | Individual shareholders holding nominal share capital in excess of Rs.1 lakh.    | 5                   | 749832              | 749832                                    | 0.79  | 0.79                       | 0.00                                   | 0.00                   |
| (c)           | Any Other (Specify) Clearing Member  | 95                  | 91360               | 91360                                     | 0.10  | 0.10                       | 0.00                                   | 0.00                   |
|               | NRI/OCB/NRN  | 146                 | 172877              | 172877                                    | 0.18  | 0.18                       | 0.00                                   | 0.00                   |
|               | <b>Sub-Total (B) (2)</b>   | <b>10620</b>        | <b>5588797</b>      | <b>5588057</b>                            | <b>5.93</b>   | <b>5.93</b>                | <b>0.00</b>                            | <b>0.00</b>            |
|               | <b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>                           | <b>10707</b>        | <b>36168805</b>     | <b>36168065</b>                           | <b>38.35</b>  | <b>38.35</b>               | N.A.                                   | N.A.                   |
|               | <b>TOTAL(A) + (B)</b>  | <b>10714</b>        | <b>94320370</b>     | <b>94299620</b>                           | <b>100.00</b>   | <b>100.00</b>              | <b>0.00</b>                            | <b>0.00</b>            |
| (C)           | Shares held by Custodians and against which Depository Receipts have been issued | 0                   | 0                   | 0   | N.A.  | 0.00                       | N.A.                                   | N.A.                   |
|               | <b>GRAND TOTAL (A)+ (B)+( C)</b>   | <b>10714</b>        | <b>94320370</b>     | <b>94299620</b>                           | <b>100.00</b>   | <b>100.00</b>              | <b>0.00</b>                            | <b>0.00</b>            |

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder    | Total Shares held |                                   | Shares Pledged or otherwise encumbered |                      |  |
|---------|----------------------------|-------------------|-----------------------------------|--|----------------------|--|
|         |                            | Number            | As a % of Grand Total (A)+(B)+(C) | Number                                 | As percentage        | As a % of Grand Total (A)+(B)+(C) of sub-clause (I)(a) |
| (I)     | (II)                       | (III)             | (IV)                              | (V)                                    | (VI) = (V)/(III)*100 | (VII)  |
| 1       | Bhadresh K. Shah           | 39618505          | 42.00                             | 0.00                                   | 0.00                 | 0.00   |
| 2       | Bhadresh K. Shah - HUF     | 18502025          | 19.62                             | 0.00                                   | 0.00                 | 0.00   |
| 3       | Bhadresh K. Shah & Gita B. | 8370              | 0.01                              | 0.00                                   | 0.00                 | 0.00   |
| 4       | Mrs. Khusali B. Shah       | 10005             | 0.01                              | 0.00                                   | 0.00                 | 0.00   |
| 5       | Mrs. Bhumika B. Shah       | 10005             | 0.01                              | 0.00                                   | 0.00                 | 0.00   |
| 6       | Mrs. Gita B. Shah          | 5                 | 0.00                              | 0.00                                   | 0.00                 | 0.00   |
| 7       | Minaben Jitubhai Shah      | 2650              | 0.00                              | 0.00                                   | 0.00                 | 0.00   |
|         | <b>TOTAL</b>               | <b>58151565</b>   | <b>61.65</b>                      | <b>0.00</b>                            | <b>0.00</b>          | <b>0.00</b>  |

| (I)(c)  | Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares |                  |  |  |
|---------|---|------------------|--|--|
| Sr. No. | Name of the Shareholder   | Number of Shares | Shares as a percentage of total number of shares (i.e. Grand Total (A) +(B) +(C ) indicated in Statement at para (I)(a) above) | Shares as a percentage of total number of shares (i.e. Grand Total (A) +(B) +(C ) indicated in Statement at para (I)(a) above) |
| 1       | HDFC Trustee Company Ltd.-HDFC Equity   | 2095429          | 2.22   | 0.00   |
| 2       | HDFC Trustee Company Ltd.-HDFC Prud   | 1100031          | 1.17   | 0.00   |
| 3       | T Rowe Price International Inc A/c T Rowe   | 1398636          | 1.48   | 0.00   |
| 4       | T Rowe Price International Inc A/c T Rowe   | 1515164          | 1.61   | 0.00   |
| 5       | AIG Global Investment Corporation   | 1504100          | 1.59   | 0.00   |
| 6       | Genesis Indian Investment Company Ltd.  | 3857489          | 4.09   | 0.00   |
| 7       | ICICI Prudential Life Insurance Company   | 1389258          | 1.47   | 0.00   |
| 8       | Small Cap World Fund Inc  | 2301093          | 2.44   | 0.00   |
| 9       | Morgan Stanley Investment Management Inc  | 951182           | 1.01   | 0.00   |
| 10      | Reliance Capital Trustee Company Limited  | 1638165          | 1.74   | 0.00   |
|         | <b>TOTAL</b>  | <b>17750547</b>  | <b>18.82</b>   | <b>0.00</b>  |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the Shareholder  | Category of Shareholders (Promoters / Public) | Number of Shares | Locked-in Shares as a percentage of total number of shares (i.e. Grand Total (A) +(B) +(C ) indicated in Statement at para (I)(a) above) |
|---------|--------------------------|---|------------------|--|
| 1       | Balkrishna Fatehlal Shah | Public  | 42054            | 0.0446   |
| 2       | Omprakash Fatehlal Shah  | Public  | 42054            | 0.0446   |
|         | <b>TOTAL</b>             |   | <b>84108</b>     | <b>0.089</b>   |

| (II)(a) | Statement showing details of Depository Receipts (DRs) |                           |  |
|---------|--|---------------------------|--|
| Sr. No. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)        | Number of outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A) + (B) +(C) indicated in Statement at para (I) (a) above) |
|         |  |                           | <b>NIL</b>   |
|         | <b>TOTAL</b>   |                           |  |

| (II)(b) | Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares |                           |  |
|---------|---|---------------------------|--|
| Sr. No. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)   | Number of outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A) + (B) +(C) indicated in Statement at para (I) (a) above) |
|         |   |                           | <b>NIL</b>   |
|         | <b>TOTAL</b>  |                           |  |

III (a) Statement showing the voting pattern of shareholders, if more than class of shares / securities is issued by the Issuer.  
**NOT APPLICABLE AS THE COMPANY HAS ISSUED ONLY ONE CLASS OF SECURITY i.e. EQUITY SHARES.**

(Give description of voting rights for each class of security

Class X :

Class Y :

Class Z :)

| Category Code | Category of shareholder   | Number of Voting Rights held in each class of securities |         |         | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) |                 |
|---------------|---|--|---------|---------|--------------------------------|-------------------------------|-----------------|
|               |   | Class X  | Class Y | Class Z |                                | As a percentage of            | As a percentage |
| (I)           | (II)  | (III)  | (IV)    | (V)     | (VI)                           | (VII)                         | (VIII)          |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group</b>                          |  |         |         |                                |                               |                 |
| <b>(1)</b>    | <b>Indian</b>   |  |         |         |                                |                               |                 |
| (a)           | Individuals / Hindu Undivided Family  |  |         |         |                                |                               |                 |
| (b)           | Central Govt./State Govt. (s)   |  |         |         |                                |                               |                 |
| (c)           | Bodies Corporate  |  |         |         |                                |                               |                 |
| (d)           | Financial Institutions /Banks   |  |         |         |                                |                               |                 |
| (e)           | Any Other (Specify)   |  |         |         |                                |                               |                 |
|               | <b>Sub-Total (A)(1)</b>   |  |         |         |                                |                               |                 |
| <b>(2)</b>    | <b>Foreign</b>  |  |         |         |                                |                               |                 |
| (a)           | Individuals (Non Resident Individuals /Foreign Individuals                  |  |         |         |                                |                               |                 |
| (b)           | Bodies Corporate  |  |         |         |                                |                               |                 |
| (c)           | Institutions  |  |         |         |                                |                               |                 |
| (d)           | Any Other (Specify)   |  |         |         |                                |                               |                 |
|               | <b>Sub-Total (A)(2)</b>   |  |         |         |                                |                               |                 |
|               | <b>Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)</b> |  |         |         |                                |                               |                 |
| <b>(B)</b>    | <b>Public Shareholding</b>  |  |         |         |                                |                               |                 |
| (1)           | Institutions  |  |         |         |                                |                               |                 |
| (a)           | Mutual Funds / UTI  |  |         |         |                                |                               |                 |
| (b)           | Financial Institutions /Banks   |  |         |         |                                |                               |                 |
| (c)           | Central Govt. / State Govt. (s)   |  |         |         |                                |                               |                 |
| (d)           | Venture Capital Funds   |  |         |         |                                |                               |                 |
| (e)           | Insurance Companies   |  |         |         |                                |                               |                 |
| (f)           | Foreign Institutional Investors   |  |         |         |                                |                               |                 |
| (g)           | Foreign Venture Capital Investors   |  |         |         |                                |                               |                 |
| (h)           | Any Other -Trust  |  |         |         |                                |                               |                 |
|               | <b>Sub-Total (B) (1)</b>  |  |         |         |                                |                               |                 |

| Category Code | Category of shareholder   | Number of Voting Rights held in each class of securities |         |         | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) |                 |
|---------------|---|--|---------|---------|--------------------------------|-------------------------------|-----------------|
|               |   | Class X  | Class Y | Class Z |                                | As a percentage of            | As a percentage |
| (I)           | (II)  | (III)  | (IV)    | (V)     | (VI)                           | (VII)                         | (VIII)          |
| <b>(2)</b>    | <b>Non-institutions</b>   |  |         |         |                                | N.A.                          | N.A.            |
| (a)           | Bodies Corporate  |  |         |         |                                |                               |                 |
| (b)           | Individuals -   |  |         |         |                                |                               |                 |
| (i)           | Individual shareholders holding nominal share capital upto Rs.1 Lakh.                   |  |         |         |                                |                               |                 |
| (ii)          | Individual shareholders holding nominal share capital in excess of Rs.1 lakh.           |  |         |         |                                |                               |                 |
| (c)           | Any Other (Specify) Clearing Member   |  |         |         |                                |                               |                 |
|               | NRI/OCB/NRN   |  |         |         |                                |                               |                 |
|               | <b>Sub-Total (B) (2)</b>  |  |         |         |                                |                               |                 |
|               | <b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>                                  |  |         |         |                                |                               |                 |
|               | <b>TOTAL(A) + (B)</b>   |  |         |         |                                |                               |                 |
| <b>(C)</b>    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |  |         |         |                                |                               |                 |
|               | <b>GRAND TOTAL (A)+ (B)+( C)</b>  |  |         |         |                                |                               |                 |