

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company : | AIA ENGINEERING LIMITED | Scrip Code : | AIAENG |
| Name of the Scrip | AIA ENGINEERING EQUITY SHARES | Quarter ended | 31.12.2014 |
| Partly Paid-up Shares | No. of Partly Paid-up Shares | As a % of total No. of partly paid-up shares | As a % of total No. of shares |
| Held by Promoter / Promoter Group | NIL | | |
| Held by Public | | | |
| Total | | | |
| Outstanding Convertible Securities | No. of Outstanding Securities | As a % of total No. of Outstanding Convertible Securities | As a % of total No. of Shares of Company, assuming full conversion of the Convertible Securities |
| Held by Promoter / Promoter Group | NIL | | |
| Held by Public | | | |
| Total | | | |
| Warrants | No. of Warrants | As a % of total no. of Warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by Promoter / Promoter Group | NIL | | |
| Held by Public | | | |
| Total | | | |
| Total Paid-up Capital of the Company, assuming full conversion of warrants and Convertible Securities | 94320370 | NIL | 100% |

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

| Name of the Company : | | AIA ENGINEERING LIMITED | | | Scrip Code : | | AIAENG | |
|-----------------------|---|-------------------------------|---------------------|---|---|----------------------------|--|------------------------|
| Name of the Scrip | | AIA ENGINEERING EQUITY SHARES | | | Quarter ended | | 31.12.2014 | |
| Category Code | Category of shareholder | No. of Shareholders | Total No. of Shares | No. of shares held in dematerialized form | Total shareholding as a percentage of total No. of Shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | No. of Shares | 30.09.2014 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 5 | 58148920 | 58148920 | 61.65 | 61.65 | - | - |
| (b) | Central Govt./State Govt. (s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | - | - | - | - | - | - | - |
| (d) | Financial Institutions /Banks | - | - | - | - | - | - | - |
| (e) | Any Other (Specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(1) | 5 | 58148920 | 58148920 | 61.65 | 61.65 | - | - |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non Resident Individuals /Foreign Individuals | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (e) | Any Other (Specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2) | 5 | 58148920 | 58148920 | 61.65 | 61.65 | 0.00 | 0.00 |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | 61 | 6667257 | 6667257 | 7.07 | 7.07 | 0.00 | 0.00 |
| (b) | Financial Institutions /Banks | 3 | 3723 | 3723 | 0.00 | 0.00 | 1753.00 | 47.09 |
| (c) | Central Govt. / State Govt. (s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | 124 | 22194460 | 22194460 | 23.53 | 23.53 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (i) | Any Other | - | - | - | - | - | - | - |
| | Sub-Total (B) (1) | 188 | 28865440 | 28865440 | 30.60 | 30.60 | 1753.00 | 47.09 |

| Category Code | Category of shareholder | No. of Shareholders | Total No. of Shares | No. of shares held in dematerialized form | Total shareholding as a percentage of total No. of Shares | | Shares pledged or otherwise encumbered | |
|---------------|---|---------------------|---------------------|---|---|----------------------------|--|------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | No. of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (2) | Non-institutions | | | | | | N.A. | N.A. |
| (a) | Bodies Corporate | 391 | 2603510 | 2603510 | 2.76 | 2.76 | 79651 | 3.06 |
| (b) | Individuals - | | | | | | | |
| (i) | Individual shareholders holding nominal share capital upto Rs.1 Lakh. | 12623 | 2363924 | 2360794 | 2.51 | 2.51 | 107787 | 4.56 |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs.1 lakh. | 3 | 700767 | 700767 | 0.74 | 0.74 | 12500 | 1.78 |
| (c) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (d) | Any Other (Specify) Clearing Member | 157 | 98144 | 98144 | 0.10 | 0.10 | 19182 | 19.54 |
| | Foreign Portfolio Investor (Individual) | 8 | 1398400 | 1398400 | 1.48 | 1.48 | - | - |
| | NRI/OCB/NRN | 370 | 141265 | 141265 | 0.15 | 0.15 | - | - |
| | Sub-Total (B) (2) | 13552 | 7306010 | 7302880 | 7.75 | 7.75 | 219120 | 3.00 |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 13740 | 36171450 | 36168320 | 38.35 | 38.35 | 220873 | 0.61 |
| | TOTAL(A) + (B) | 13745 | 94320370 | 94317240 | 100.00 | 100.00 | 220873 | 0.23 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | N.A. | - | - | - |
| (1) | Promoter and Promoter Group | - | - | - | N.A. | - | - | - |
| (2) | Public | - | - | - | N.A. | - | - | - |
| | GRAND TOTAL (A)+ (B)+(C) | 13745 | 94320370 | 94317240 | 100.00 | 100.00 | 220873 | 0.23 |

| Sr. No. | Name of the Shareholder | Category of Shareholders (Promoters / Public) | Number of Shares | Locked-in Shares as a percentage of total number of shares (i.e. Grand Total (A) +(B) +(C) indicated in Statement at para (I)(a) above) |
|---------|-------------------------|---|------------------|---|
| | | | | NIL |

| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|--|---|---------------------------|--|--|
| Sr. No. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A) + (B) +(C) indicated in Statement at para (I) (a) above) | |
| | | | NIL | |
| | TOTAL | | | |

| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares | | | | |
|---|-----------------------|---|---------------------------|--|
| Sr. No. | NAME OF THE DR HOLDER | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A) + (B) +(C) indicated in Statement at para (I) (a) above) |
| | | | | NIL |
| | TOTAL | | | |

AIA ENGINEERING LTD.

| Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares of the Company. | | | | | | |
|---|--|------------------|---|----------------------|---|--|
| Sr. No. | Name of the Shareholder | Number of Shares | Shares as a percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above) | Details of Warrants | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | No. of Warrants held | As a % total number of warrants of the same class | |
| 1 | HDFC Trustee Company Ltd.-HDFC Prud. Fund - AAATH1809A | 2983109 | 3.16 | 0.00 | 0.00 | 3.16 |
| 2 | HSBC Bank (Mauritius Ltd. A/c Jwalamukhi Investment Holding- AACJ6437F | 2670000 | 2.83 | 0.00 | 0.00 | 2.83 |
| 3 | Pinebridge Investments Asia Ltd. Pinebridge Investments GF Mauritius Ltd. AAHCA7302F | 1002979 | 1.06 | 0.00 | 0.00 | 1.06 |
| 4 | Mathews India fund - AABTM6157F | 2306467 | 2.45 | 0.00 | 0.00 | 2.45 |
| 5 | Nalanda India Eq. Fund Ltd. AADCN6131F | 7918845 | 8.40 | 0.00 | 0.00 | 8.40 |
| | TOTAL | 16881400 | 17.90 | 0.00 | 0.00 | 17.90 |

| Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares of the Company. | | | | | | |
|---|---|------------------|---|----------------------|---|--|
| Sr. No. | Name of the Shareholder | Number of Shares | Shares as a percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above) | Details of Warrants | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | No. of Warrants held | As a % total number of warrants of the same class | |
| 1 | Nalanda India Eq. Fund Ltd - AADCN6131F | 7918845 | 8.40 | 0.00 | 0.00 | 8.40 |
| | TOTAL | 7918845 | 8.40 | 0 | 0 | 8.40 |

III (a) Statement showing the voting pattern of shareholders, if more than class of shares / securities is issued by the Issuer.

NOT APPLICABLE AS THE COMPANY HAS ISSUED ONLY ONE CLASS OF SECURITY i.e. EQUITY SHARES.

(Give description of voting rights for each class of security)

Class X :

Class Y :

Class Z :)

| Category Code | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|---------------|---|--|---------|---------|--------------------------------|-------------------------------|--------------------------------|
| | | Class X | Class Y | Class Z | | As a percentage of (A + B) | As a percentage of (A + B + C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | | | | | |
| (b) | Central Govt./State Govt. (s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions /Banks | | | | | | |
| (e) | Any Other (Specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non Resident Individuals /Foreign Individuals | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (Specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2) | | | | | | |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds / UTI | | | | | | |
| (b) | Financial Institutions /Banks | | | | | | |
| (c) | Central Govt. / State Govt. (s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other -Trust | | | | | | |
| | Sub-Total (B) (1) | | | | | | |

| Category Code | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|---------------|---|--|---------|---------|--------------------------------|-------------------------------|--------------------------------|
| | | Class X | Class Y | Class Z | | As a percentage of (A + B) | As a percentage of (A + B + C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (2) | Non-institutions | | | | | N.A. | N.A. |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| (i) | Individual shareholders holding nominal share capital upto Rs.1 Lakh. | | | | | | |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs.1 lakh. | | | | | | |
| (c) | Any Other (Specify) Clearing Member | | | | | | |
| | NRI/OCB/NRN | | | | | | |
| | Sub-Total (B) (2) | | | | | | |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | | | | | | |
| | TOTAL(A) + (B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+ (B)+(C) | | | | | | |