

# AIA ENGINEERING LIMITED

Regd. Office.: 115, GVMM Estate, Odhav Road, Ahmedabad 382 410

## PART-I UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2012.

(Rs. in Lacs)

Sr. No.	Particulars	STANDALONE FINANCIALS			
		Quarter ended			Year ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		Un-audited	Audited	Un-audited	Audited
		(1)	(2)	(3)	(4)
1	Net Sales / Income from operations (Net of Excise duty)	35227.10	34289.63	26385.23	120845.49
	Other Operating Income	1286.99	4601.39	483.63	6410.51
	<b>Total Income from Operations (net)</b>	<b>36514.09</b>	<b>38891.02</b>	<b>26868.86</b>	<b>127256.00</b>
2	Expenditure :				
	a) Cost of Material Consumed	12632.45	10098.82	10461.14	42077.41
	b) Purchase of Stock-in-Trade	5530.59	5442.86	4696.21	20722.40
	c) Changes in Inventories of Finished Goods, Work-in-progress and stock-in-trade	(163.60)	1614.51	(3200.62)	(2173.05)
	d) Employee benefits expenses	1198.80	1083.04	998.01	4178.36
	e) Depreciation & amortization expenses	751.87	680.73	596.96	2547.20
	f) Other Expenses	11401.26	12981.71	8433.60	38856.48
	<b>g) Total Expenditure (a+b+c+d+e+f)</b>	<b>31351.37</b>	<b>31901.67</b>	<b>21985.30</b>	<b>106208.80</b>
3	<b>Profit from Operations before other Income, Finance Costs &amp; Exceptional Items (1-2)</b>	<b>5162.72</b>	<b>6989.35</b>	<b>4883.56</b>	<b>21047.20</b>
4	Other Income	599.44	287.34	643.46	1165.31
5	<b>Profit from ordinary activities before Finance Costs &amp; Exceptional Items (3+4)</b>	<b>5762.16</b>	<b>7276.69</b>	<b>5527.02</b>	<b>22212.51</b>
6	Finance Costs	93.70	58.41	6.76	213.40
7	<b>Profit from ordinary activities after Finance Costs but before Exceptional Items (5-6)</b>	<b>5668.46</b>	<b>7218.28</b>	<b>5520.26</b>	<b>21999.11</b>
8	Exceptional Items	0.00	0.00	0.00	0.00
9	<b>Profit (+) / Loss (-) from Ordinary Activities before Tax (7-8)</b>	<b>5668.46</b>	<b>7218.28</b>	<b>5520.26</b>	<b>21999.11</b>
10	Tax Expenses (Provision for Taxation)				
	(i) Current Tax	1963.94	2174.20	1422.50	6659.00
	(ii) Deferred Tax	(3.20)	171.83	(34.79)	249.36
	<b>Total Tax ( i+ii)</b>	<b>1960.74</b>	<b>2346.03</b>	<b>1387.71</b>	<b>6908.36</b>
11	<b>Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9-10)</b>	<b>3707.72</b>	<b>4872.25</b>	<b>4132.55</b>	<b>15090.75</b>
12	Extraordinary Items (Net of Tax Expenses Rs. NIL).	0.00	0.00	0.00	0.00
13	<b>Net Profit (+) / Loss (-) for the period (11-12)</b>	<b>3707.72</b>	<b>4872.25</b>	<b>4132.55</b>	<b>15090.75</b>
14	Less: Share of profit / (loss) of Associates	0.00	0.00	0.00	0.00
15	Less: Minority Interest	0.00	0.00	0.00	0.00
16	<b>Net Profit after Minority Interest (13-14-15)</b>	<b>3707.72</b>	<b>4872.25</b>	<b>4132.55</b>	<b>15090.75</b>
17	Less: Prior Period Adjustment	0.00	0.00	0.00	0.00
18	<b>Net Profit after Adjustment (16-17)</b>	<b>3707.72</b>	<b>4872.25</b>	<b>4132.55</b>	<b>15090.75</b>
19	Paid-up Equity Share Capital – Face Value of Rs.2 each.	1886.41	1886.41	1886.41	1886.41
20	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous accounting year				93986.14
21	Earning Per Share (EPS) (in Rs.)				
	Basic and diluted EPS before & after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)				
	<b>BASIC</b>	3.93	5.17	4.38	16.00
	<b>DILUTED</b>	3.93	5.17	4.38	16.00

## AIA ENGINEERING LIMITED

Regd. Office.: 115, GVMM Estate, Odhav Road, Ahmedabad 382 410

### PART II UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2012.

Sr. No.	Particulars	STANDALONE FINANCIALS			
		Quarter ended			Year ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
<b>A. PARTICULARS OF SHAREHOLDING</b>					
1	Public Shareholding				
	No. of Equity Shares	36171250	36171250	36171455	36171250
	Percentage of Shareholding	38.35%	38.35%	38.35%	38.35%
2	Promoters & Promoter group Shareholding				
	(a) - Pledged/Encumbered - Number of Shares	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.
	- Percentage of shares (as a % of the total share capital of the Company).	N.A.	N.A.	N.A.	N.A.
	(b) Non-encumbered				
	- Number of Shares	58149120	58149120	58148915	58149120
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the Company).	61.65%	61.65%	61.65%	61.65%
	<b>Particulars</b>	<b>3 month ended 30.06.2012</b>			
<b>B INVESTOR COMPLAINTS</b>					
	Pending at the beginning of the year	NIL			
	Received during the quarter	NIL			
	Disposed of during the quarter	NIL			
	Remaining unresolved at the end of the quarter	NIL			

**AIA ENGINEERING LIMITED**

Regd. Office.: 115, GVMM Estate, Odhav Road, Ahmedabad 382 410

**PART-I UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2012.**

(Rs. in Lacs)

Sr. No.	Particulars	CONSOLIDATED FINANCIALS			
		Quarter ended			Year ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		Un-audited	Audited	Un-audited	Audited
	(1)	(2)	(3)	(4)	
<b>1</b>	Net Sales / Income from operations (Net of Excise duty)	42467.32	40855.15	26416.63	135252.74
	Other Operating Income	1286.99	4604.78	483.63	6413.90
	<b>Total Income from Operations (net)</b>	<b>43754.31</b>	<b>45459.93</b>	<b>26900.26</b>	<b>141666.64</b>
<b>2</b>	Expenditure :				
	a) Cost of Material Consumed	16636.16	14597.62	13890.18	58000.76
	b) Purchase of Stock-in-Trade	930.00	1825.29	1472.15	4678.45
	c) Changes in Inventories of Finished Goods, Work-in-progress and stock-in-trade	656.37	3980.13	(6374.77)	(3758.02)
	d) Employee benefits expense	1852.74	1564.27	1549.09	6488.52
	e) Depreciation & amortization expenses	844.04	785.44	692.33	2944.43
	f) Other Expenses	15662.64	15123.80	10883.00	48927.11
	<b>g) Total Expenditure (a+b+c+d+e+f))</b>	<b>36581.95</b>	<b>37876.55</b>	<b>22111.98</b>	<b>117281.25</b>
<b>3</b>	<b>Profit from Operations before other Income, Finance Costs &amp; Exceptional Items (1-2)</b>	<b>7172.36</b>	<b>7583.38</b>	<b>4788.28</b>	<b>24385.39</b>
<b>4</b>	Other Income	651.68	352.52	685.96	1327.31
<b>5</b>	<b>Profit from ordinary activities before Finance Costs &amp; Exceptional Items (3+4)</b>	<b>7824.04</b>	<b>7935.90</b>	<b>5474.24</b>	<b>25712.70</b>
<b>6</b>	Finance Costs	155.83	108.86	61.20	439.18
<b>7</b>	<b>Profit from ordinary activities after Finance Costs but before Exceptional Items (5-6)</b>	<b>7668.21</b>	<b>7827.04</b>	<b>5413.04</b>	<b>25273.52</b>
<b>8</b>	Exceptional Items	0.00	0.00	0.00	0.00
<b>9</b>	<b>Profit (+) / Loss (-) from Ordinary Activities before Tax (7-8)</b>	<b>7668.21</b>	<b>7827.04</b>	<b>5413.04</b>	<b>25273.52</b>
<b>10</b>	Tax Expenses (Provision for Taxation)				
	(i) Current Tax	2270.65	2361.90	1536.87	6962.47
	(ii) Deferred Tax	(6.12)	124.01	(38.66)	190.62
	<b>Total Tax ( i+ii)</b>	<b>2264.53</b>	<b>2485.91</b>	<b>1498.21</b>	<b>7153.09</b>
<b>11</b>	<b>Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9-10)</b>	<b>5403.68</b>	<b>5341.13</b>	<b>3914.83</b>	<b>18120.43</b>
<b>12</b>	Extraordinary Items (Net of Tax Expenses Rs. NIL).	0.00	0.00	0.00	0.00
<b>13</b>	<b>Net Profit (+) / Loss (-) for the period (11-12)</b>	<b>5403.68</b>	<b>5341.13</b>	<b>3914.83</b>	<b>18120.43</b>
<b>14</b>	Less: Share of profit / (loss) of Associates	0.00	0.00	0.00	0.00
<b>15</b>	Less: Minority Interest	19.83	97.74	0.05	74.57
<b>16</b>	<b>Net Profit after Minority Interest (13-14-15)</b>	<b>5383.85</b>	<b>5243.39</b>	<b>3914.78</b>	<b>18045.86</b>
<b>17</b>	Less: Prior Period Adjustment	0.00	0.00	0.00	0.00
<b>18</b>	<b>Net Profit after Adjustment (16-17)</b>	<b>5383.85</b>	<b>5243.39</b>	<b>3914.78</b>	<b>18045.86</b>
<b>19</b>	Paid-up Equity Share Capital – Face Value of Rs.2 each.	<b>1886.41</b>	<b>1886.41</b>	<b>1886.41</b>	<b>1886.41</b>
<b>20</b>	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous accounting year				121655.64
<b>21</b>	Earning Per Share (EPS) (In Rs.)				
	Basic and diluted EPS before & after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)				
	BASIC	5.73	5.66	4.15	19.21
	DILUTED	5.73	5.66	4.15	19.21

## AIA ENGINEERING LIMITED

Regd. Office.: 115, GVMM Estate, Odhav Road, Ahmedabad 382 410

### PART II UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2012.

Sr. No.	Particulars	CONSOLIDATED FINANCIALS			
		Quarter ended			Year ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
<b>A.</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
<b>1</b>	Public Shareholding				
	No. of Equity Shares	36171250	36171250	36171455	36171250
	Percentage of Shareholding	38.35%	38.35%	38.35%	38.35%
<b>2</b>	Promoters & Promoter group Shareholding				
	(a) - Pledged/Encumbered - Number of Shares	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.
	- Percentage of shares (as a % of the total share capital of the Company).	N.A.	N.A.	N.A.	N.A.
	(b) Non-encumbered				
	- Number of Shares	58149120	58149120	58148915	58149120
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the Company).	61.65%	61.65%	61.65%	61.65%

	Particulars	3 month ended 30.06.2012
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the year	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

**NOTES**

- 1** The above Un-audited Financial Results for the Quarter ended 30th June 2012 have been reviewed by the Audit Committee and were taken on record by the Board of Directors in their respective meetings held on 13th August 2012.
- 2** The Un-audited Financial Results for the Quarter ended 30th June 2012 have been Limited Reviewed by the Statutory Auditors of the Company.
- 3** The Company has only one primary segment i.e. manufacturing of High Chrome Mill Internals.
- 4** The consolidated Financial Results comprises of the results of the parent company i.e. AIA Engineering Ltd. and its subsidiaries viz. Welcast Steels Ltd., Bangalore, DCPL Foundries Ltd., Ahmedabad, Vega Industries (Middle East) F.Z.E.,UAE, Vega Industries Ltd., U.K., Vega Industries Ltd., U.S.A., Vega Steels Industries (RSA) Pty. Ltd., South Africa and Wuxi Weigejia Trade Co. Ltd., China.
- 5** The previous Period / Year figures have been regrouped, reclassified and restated wherever necessary as per Revised Schedule VI and in Compliance with SEBI Circular Dated 16<sup>th</sup> April 2012 to make them comparable with the current periods / Year figures.

Place - Ahmedabad  
Date - 13th August 2012

By Order of Board of Directors  
AIA Engineering Limited  
Sd/-  
(Bhadresh K. Shah)  
Managing Director